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(202) 393-2156

October 4, 1991

RECORDATION NO 1704 FRED 1423

\$ 16

OCT 7 1991 -1 = PM

Mr. Sidney L. Strickland, Jr. INTERSTATE CONVENCE COMEMISSION

17041-A

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) fully executed and acknowledged original copies of a Discharge of Chattel Mortgage dated as of July 15, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement and Chattel Mortgage dated August 10, 1990, which was filed and recorded on October 1, 1990 and assigned Recordation Number 17041.

The name and address of the party executing the enclosed document are:

Canadian Imperial Bank of Commerce 309 - 8th Avenue S.W. Calgary, Alberta T2P 2P2 CANADA

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

7. Kapple

Mr. Sidney L. Strickland, Jr. October 4, 1991
Page Two

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed document to appear in the Commission's Index is:

Full Discharge

Very truly yours,

Charles T. Kappler

CTK/bg Enclosures

SCHEDULE "A"

UNITS

	•
OLD CAR NUMBER	NEW CAR NUMBER
LEF 4075	CNA 330330
LEF 3964	CNA 330331
LEF 3910	CNA 330332
LEF 3888	CNA 330333
LEF 3882	CNA 330334
LEF 4104	CNA 330335
LEF 4076	CNA 330336
LEF 3969	CNA 330337
LEF 3976	CNA 330338
LEF 4093	CNA 330339
LEF 4102	CNA 330340
LEF 4052	CNA 330341
LEF 4046	CNA 330342
LEF 4107	CNA 330343
LEF 3887	CNA 330344
LEF 4110	CNA 330345 ·
LEF 3894	CNA 330346
LEF 4114	CNA 330347
LEF 4095	CNA 330348
LEF 3881	CNA 330349
LEF 4065	CNA 330350
LEF 3884	CNA 330351
LEF 4003	CNA 330352
LEF 4067	CNA 330353
LEF 4086	CNA 330354
LEF 4054	CNA 330355
LEF 4009	CNA 330356
LEF 3600	CNA 330357
LEF 4045	CNA 330358
LEF 4050	CNA 330359

Interstate Commerce Commission Washington, **D.C.** 20423

10/7/91

OFFICE OF THE SECRETARY

Charles T. Kappler Alvord & Alvord 918 16th St. N.W. Washington, D.C. 20006

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on , and assigned 10/7/91 recordation number(s). 17557,16024-Y,16024-Z,17066-A,17067-A,17041-A 170008-A & 16903-A

Sincerely yours,

.. Strickland, Jr. Secretary

DISCHARGE OF CHATTEL MORTGAGE

17041-00

OCT 7 1991 -1 20 PM

TO:

SLX CANADA INC. ("SLX")

INTERSTATE CONTERDE COMMISSION

WHEREAS CANADIAN IMPERIAL BANK OF COMMERCE ("CIBC") made a certain loan to SLX on August 10, 1990 (the "Loan");

AND WHEREAS SLX granted a chattel mortgage dated August 10, 1990 to CIBC over certain assets as more fully described in Schedule "A" hereto (the "Chattel Mortgage");

AND WHEREAS SLX has paid to CIBC all amounts owing under, in connection with, or by virtue of the Loan.

NOW THEREFORE, CIBC hereby acknowledges receipt of all amounts owing under, in connection with, or by virtue of the Loan, declares that the Chattel Mortgage has not been transferred by it and that it is entitled by law to receive all monies due and owing under the Loan, and declares that the Chattel Mortgage is hereby wholly discharged and that SLX is released from all obligations thereunder.

DATED at the City of Calgary, in the Province of Alberta, as of July 15, 1991.

Per:

JODY *W*/FORSYTH

Witness to signature of

Fred T. Burgess

CANADIAN IMPERIAL BANK

OF COMMERCE

Fred T. Burgess

Senior Account Manager

SCHEDULE "A"

UNITS

OLD CAR NUMBER	NEW CAR NUMBER
LEF 4075	CNA 330330
LEF 3964	CNA 330331
LEF 3910	CNA 330332
LEF 3888	CNA 330333
LEF 3882	CNA 330334
LEF 4104	CNA 330335
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LEF 4086	CNA 330354
LEF 4054	CNA 330355
LEF 4009	CNA 330356
LEF 3600	CNA 330357
LEF 4045	CNA 330358
LEF 4050	CNA 330359

AFFIDAVIT OF EXECUTION

CANADA)	IN THE MATTER OF the discharge of a
PROVINCE OF ALBERTA)	certain chattel mortgage dated August 10,
TO WIT:)	1990 and granted by SLX Canada Inc.
•)	to Canadian Imperial Bank of Commerce

I, JODY W. FORSYTH, of the City of Calgary, in the Province of Alberta, MAKE OATH AND SAY:

- 1. THAT I was personally present and did see FRED T. BURGESS named in the within instrument, who is personally known to me to be the person named therein, duly sign and execute the instrument on July 12, 1991 by making his mark thereto, for the purposes named therein.
- 2. THAT the instrument was executed at the City of Calgary, in the Province of Alberta and that I am the subscribing witness thereto.
- 3. THAT I know the said FRED T. BURGESS, and he is in my belief of the full age of 18 years.

SWORN BEFORE ME at the City of Calgary, in the Province of Alberta, this 12th day

of July, 1991,

NICHOLAS P. FADER Barrister and Solicitor

A Commissioner for Oaths in and for the Province of Alberta

IODV W FORSYT